

PART 1: STUDENT INFORMATION

Name: _____
LAST FIRST MI

Address: _____
STREET CITY STATE ZIP

Primary Phone for Contact: (____)_____ Home Parent/Guardian Cell Send Text

Student Phone: (____)_____ Cell Send Text T-Shirt Size: _____

Gender: __Male __Female __Other:_____ Student E-mail: _____

Date of Birth: _____ Social Security Number: _____

I am a U.S. Citizen:____ Yes____ No If you checked “No” for U.S. Citizen, please respond to one of the following:
_____ I am a permanent resident* _____ I have applied for citizenship** _____ I am neither
(*Copy of your permanent resident card must be included) (**Copy of citizenship application must be included)

Ethnic Background: _____ Black / African American _____ Native Hawaiian / Pacific Islander _____ Asian
_____ Hispanic / Latino _____ American Indian / Alaska Native _____ White

PART 2: SCHOOL / ACADEMIC INFORMATION

Current Grade in School: ____8th ____9th ____10th ____11th ____12th Most Recent Math Course: _____

Name of High School: _____ Name of your High School Counselor: _____

If you have ever been enrolled in Upward Bound, Talent Search, GO College or any other program that provides specialized educational programs / services, please complete the following:
Name of Program: _____ Name of Advisor: _____

PART 3: PARENT / GUARDIAN HOUSEHOLD INFORMATION

Father or Male Guardian: _____
LAST FIRST
Street Address: _____ City / State / Zip: _____
Email Address: _____
Occupation: _____ Employer: _____
Phone 1: (____)_____ Home__ Cell__ Send Text__ Phone 2: (____)_____ Cell__ Work__ Send Text__
Highest level of education father / male guardian achieved: (Check One)
__Did not complete high school __High School Diploma __Trade Cert __GED __2-year College Degree __4-year College Degree

Mother or Female Guardian: _____
LAST FIRST
Street Address: _____ City / State / Zip: _____
Email Address: _____
Occupation: _____ Employer: _____
Phone 1: (____)_____ Home__ Cell__ Send Text__ Phone 2: (____)_____ Cell__ Work__ Send Text__
Highest level of education mother / female guardian achieved: (Check One)
__Did not complete high school __High School Diploma __Trade Cert __GED __2-year College Degree __4-year College Degree

I currently live with (check all that apply):
☐Father ☐Stepfather ☐Male guardian Number of brother(s): _____ Number of sister(s): _____
☐Mother ☐Stepmother ☐Female guardian Other: _____

Are you a ward of the court? ____Yes ____No

PART 4: ACADEMIC / CAREER INTERESTS
TO BE COMPLETED BY THE STUDENT

PLEASE TAKE TIME TO THINK ABOUT YOUR WRITTEN RESPONSES TO THE QUESTIONS BELOW BEFORE WRITING YOUR ANSWERS. THE BEST ANSWERS WILL BE THOUGHTFUL, STATED IN YOUR OWN WORDS, AND CLEARLY WRITTEN. IF YOU NEED ADDITIONAL SPACE, ATTACH ANOTHER SHEET OF PAPER.

1.) Which UBMS services do you believe will be most valuable for you? (See services page 1 – examples; Science Saturdays, Summer Institute, career advising, etc.)

2.) Identify TWO math or science related careers in which you could see yourself employed. Explain why you are interested in them.

3.) Explain why you believe that you have the potential to successfully complete a math / science degree in college. Share as many specifics about yourself as you can.

4.) After graduating from high school I plan to:

Attend college Attend Trade School Go into the Armed Services Find a job and work Undecided Other (please describe):

5.) Circle the appropriate number below to indicate your interest in math, science, and computers.

| | | | | | | | |
|-----------|----------------|---|---|---|---|------------|-----------------|
| | Not Interested | | | | | Interested | Very Interested |
| Math | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Science | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Computers | 1 | 2 | 3 | 4 | 5 | 6 | 7 |

6.) Have you applied to participate in any other summer programs, camps or opportunities? Please list them below.

THE UPWARD BOUND MATH AND SCIENCE PROGRAM IS A FEDERALLY FUNDED PROGRAM.
FOR THE APPLICANT TO QUALIFY, VERIFICATION OF INCOME IS NECESSARY.
ALL INFORMATION IS CONFIDENTIAL AND FOR PROGRAM USE ONLY.

IF YOU FILE A TAX RETURN:

What was your family's total annual TAXABLE INCOME for last year? \$ _____
Refer to IRS 1040 Line 43; 1040A line 27; or 1040EZ line 6.

What was the total number of exemptions claimed on your tax return (filers plus dependents)? _____ (Box 6D)
PLEASE PROVIDE A COPY OF YOUR 2022 INCOME TAX FORM WITH THIS APPLICATION.

IF YOU DO NOT FILE A TAX RETURN:
Identify the source and annual amount of each nontaxable income.

What is parent's source of income?

Employment \$ _____ TANF \$ _____ SSI \$ _____ Child Support \$ _____
Unemployment \$ _____ Disability \$ _____ General Assistance \$ _____ Social Security \$ _____

FOR YOUR INFORMATION:

| Size of Family | Income | Size of Family | Income |
|----------------|--------------------|----------------|--------------------|
| 1 | Less Than \$21,870 | 5 | Less Than \$52,710 |
| 2 | Less Than \$29,580 | 6 | Less Than \$60,420 |
| 3 | Less Than \$37,290 | 7 | Less Than \$68,130 |
| 4 | Less Than \$45,000 | 8 | Less Than \$75,840 |

For family units with more than 8 members, add the following amount for each additional family member: \$7,710

PROGRAM ELIGIBILITY IS DETERMINED BY A COMBINATION OF FINANCIAL AND / OR FIRST GENERATION COLLEGE CRITERIA [PARENT(S) WHO DID NOT RECEIVE FOUR YEAR COLLEGE DEGREES]

PART 6: PARENT COMMITMENT / RECORDS RELEASE

I certify that the family and financial information is true, correct and complete to the best of my knowledge. I hereby authorize the Northwest Tri-County Intermediate Unit Upward Bound Math and Science Program to:

- Have access to any of my son's / daughter's school or agency records to determine eligibility for the program and to monitor the status and progress in middle, secondary, and post-secondary education and eligibility for financial aid.
- Have access to any of my son's / daughter's school health records when a medical condition has been disclosed.
- Use my son's / daughter's name and / or picture in any newsletter, Web pages, brochures, or other public relations materials that pertain to the Upward Bound Math and Science Program.
☐ YES, OK to Use ☐ NO, Do Not Use
- Provide in-school academic support services and career exploration in order to assist and encourage my son / daughter with choices regarding education beyond high school.

We understand that the student will be required to attend the six (6) week summer program at Penn State Behrend, Erie PA, and six (6) Science Saturdays each year until his / her graduation from high school.

Parent's/Guardian's Signature: _____ Date: _____

Student's Signature: _____ Date: _____

UBMS Staff Signature: _____ Date: _____

8TH GRADE PSSA: R / W _____; MATH _____; SCIENCE _____; ALGEBRA I _____ ENTERING GPA: _____

OFFICE USE ONLY: LIFG ☐ FG ☐ LI ☐ HIGH RISK ☐ APR ELIGIBILITY STATUS CODE _____

Northwest Tri-County Intermediate Unit # 5

Upward Bound Math and Science Program
Program Application 2023-2024



Dear Applicant:

If you are currently in ninth, tenth or eleventh grade and interested in a career in the fields of math or science, the Northwest Tri-County Intermediate Unit Upward Bound Math and Science Program (IU5/UBMS) may be for you. To qualify, eligible students must meet federal low-income guidelines and / or live with parents / guardians who have not received a four-year college degree, and be enrolled in Erie High School.

Some of the services offered by the Upward Bound Math and Science Program include:

- Career exploration - especially those in science and math fields
- Six (6) Science Saturdays - trips to great locations for science activities with other students from our region
- Six week Summer Academic Institute - robotics, forensics, computer, scientific research - Penn State Behrend (weekends off)
- Exciting science and math exploration activities, including personal magazine subscriptions
- Study skills, academic support, and college prep help
- Study Island access – improve and / or advance current math skills; prepare for college
- Academic incentives (cash!) for participation in Science Saturdays, Summer Academic Institute, and designated activities

It is important that you understand participation in the Upward Bound Math and Science Program requires that you:

- Attend the six (6) - week residential summer session on the campus of Penn State Behrend, Erie, PA, and
- Participate in all UBMS activities; Science Saturdays, assignments, and services provided during the school year.

By submitting this application, you are indicating that you are aware of and agree to these commitments, if selected.

We are very pleased that you are interested in UBMS. Included are the forms you will need to complete at this time, in order to be considered for participation. Please be aware that ALL questions need to be answered and ALL forms must be received for your application to be considered. Deadline for 2023-24 Program Applications is December 15, 2023; however, applications will be considered in the order they are received so you will want to send yours in as soon as possible.

YOUR APPLICATION MUST INCLUDE THE FOLLOWING TO BE COMPLETE:

- Two Recommendation Forms - one from your math instructor and one from your science instructor.
- This Application Form - completely filled out and signed where appropriate.

Thank you for taking the time to complete this application thoroughly. You will be notified regarding your status.

For additional information contact: contact:



Upward Bound Math and Science Program
Northwest Tri-County Intermediate Unit # 5
Erie High School, Room A200
3325 Cherry St., Erie, PA 16508
(814) 373-9489
Email: eileen_olsen@iu5.org
www.iu5.org/parent-student-services/trio



This program is free for the student and his or her family. Participation in the Upward Bound Math and Science Program does not obligate the student to Penn State Behrend in any way.

The Northwest Tri-County Intermediate Unit # 5 is an Equal Rights and Opportunities Employer